Planning for Retirement
April workshops

Estate Planning: Avoid the “Unlucky 13”
April 23, 2018, 10 a.m. to Noon
HR Training Building, Room 115, 922 West Grace Street (Monroe Park Campus)

Join Janet Bandera, Director of Wealth Planning Strategies for TIAA, to learn how to avoid estate planning errors. Topics include an overview of basic estate planning documents; a review of the appropriate documents to have in place for allowing someone to make health care and financial decisions for you when you can’t make them yourself, a discussion of the importance of asset ownership and beneficiary designations and their impact on your estate plan; and choosing your fiduciaries wisely. If you plan to make gifts to charity and/or individuals, this workshop will discuss which assets are best to give, when to give them, and how.

Medicare and State Retiree Health Coverage
April 24, 2018, 2 p.m. to 4 p.m.
Molecular Medicine Research Building, Room 1013, 1220 East Broad Street (MCV Campus)

Join Daniel Jason, Benefits Manager for VCU Human Resources, and Jacqueline Weisgarber, Public Affairs Specialist for the Social Security Administration, for an overview of Medicare basics and the Medicare-coordinating health plans available to faculty and staff at retirement.

Workshops are open to all VCU faculty and staff at no cost. Registration is required and space is limited. Register at training.vcu.edu.